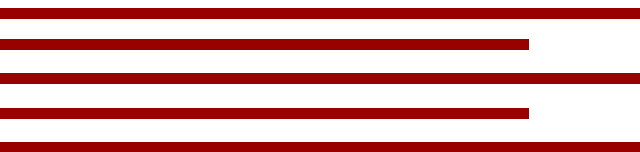


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



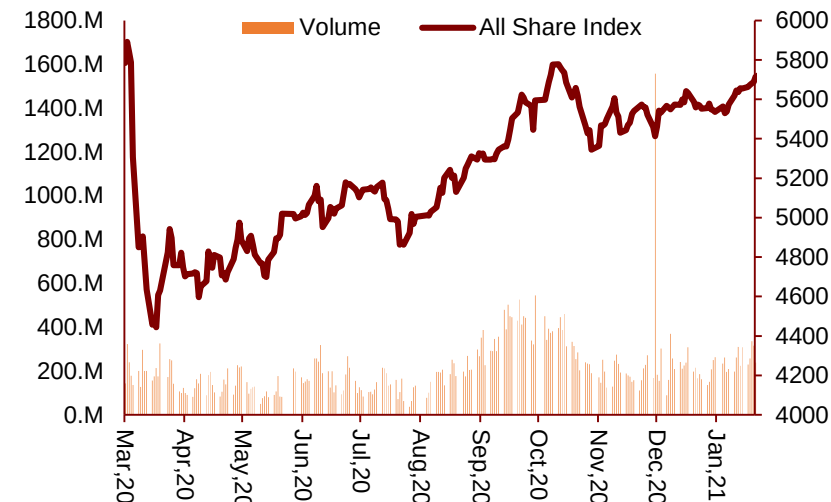
GCC DAILY MARKET WRAP

Tuesday, February 16, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,727.20	0.50	0.55	-0.91	3.27	3.27	33.11 KWD	1.80	22.40
Kuwait Premier Index	6,250.87	0.59	0.65	-0.90	3.30	3.30	24.03 KWD	1.96	19.50
Kuwait Main Index	4,695.16	0.20	0.27	-0.98	3.14	3.14	9.08 KWD	1.37	25.30
NIC 50	6,880.53	0.52	0.60	-0.98	3.23	3.30	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,289.67	0.49	0.45	-1.25	2.16	2.16	18.93 KWD	1.93	20.50
Telecom	1,147.61	-0.03	-0.55	-2.50	4.11	4.11	3.52 KWD	1.97	19.50
Industrials	938.32	1.00	1.10	0.33	5.30	5.30	3.32 KWD	1.55	19.25
Financial services	1,000.61	1.00	2.14	2.90	7.63	7.63	2.56 KWD	0.99	21.12
Real estate	994.06	0.38	1.06	-1.37	4.35	4.35	2.13 KWD	1.08	19.75
Basic materials	973.98	1.16	2.64	3.78	8.39	8.39	0.86 KWD	1.39	19.50
Health care	811.09	0.00	-0.13	-0.61	-1.88	-1.88	0.40 KWD	6.07	19.50
Consumer services	815.09	0.02	0.74	-3.49	-0.43	-0.43	0.42 KWD	2.73	9.26
Insurance	1,242.09	0.83	-0.95	-10.64	7.43	7.43	0.47 KWD	1.09	10.13
Consumer goods	750.63	-0.77	0.44	1.28	0.57	0.57	0.23 KWD	1.50	24.54
Oil and Gas	1,233.69	-2.52	-7.09	-0.39	-3.42	-3.42	0.26 KWD	1.32	19.50
Technology	690.40	-5.85	6.99	31.62	37.34	37.34	0.01 KWD	0.81	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,101.96	0.22	1.77	4.59	4.75	4.75	9,139 SAR	5.90	28.81
Qatar (QE Index)	10,459.94	0.03	-0.79	-0.32	0.04	0.04	542 QAR	1.67	12.50
Dubai (DFMGI)	2,610.50	-1.20	-0.87	-1.64	4.76	4.76	290 AED	1.25	14.57
Abu Dhabi (ADI)	5,663.86	0.27	-0.06	1.26	12.26	12.26	793 AED	4.50	15.06
Bahrain (BAX)	1,474.10	0.86	0.76	0.79	-1.05	-1.05	15 BHD	1.31	14.46
MUSCAT SE INDEX	3,554.14	-0.35	-0.15	-2.71	-2.86	-2.86	4 OMR	0.77	12.27
Developed Markets									
MSCI World Index	2,829.67	0.38	0.38	6.31	5.19	5.19			
U.S. (S&P 500)	3,934.83	0.47	1.23	5.94	4.76	4.76			
U.K. (FTSE 100)	6,770.87	0.22	2.75	5.67	4.80	4.80			
Japan (Topix)	1,965.08	0.57	1.61	8.64	8.89	8.89			
Emerging Markets									
MSCI EM Index	1,437.72	0.62	0.62	8.13	11.34	11.34			
China (SSE Composite)	3,655.09	1.43	4.54	4.94	5.24	5.24			
India (Sensex)	52,104.17	-0.10	1.11	12.60	9.15	9.15			

Oil Prices

Oil prices rose on Tuesday as a cold front shut wells and refineries in Texas, the biggest crude producing state in the United States, the world's biggest oil producer. **Brent crude was up 11 cents, or 0.2%, at \$63.41 a barrel.**

Kuwait Market

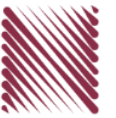
The market are closed today up by 0.50%, value traded 60.4 million KD, Premier market value traded reach 42.9 million KD and closed at 6,250 change by 0.07%, oil prices is above \$63 a barrel,

Saudi Market

The Market closed by +0.21%, today market Performance are linked to oil prices above \$63 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



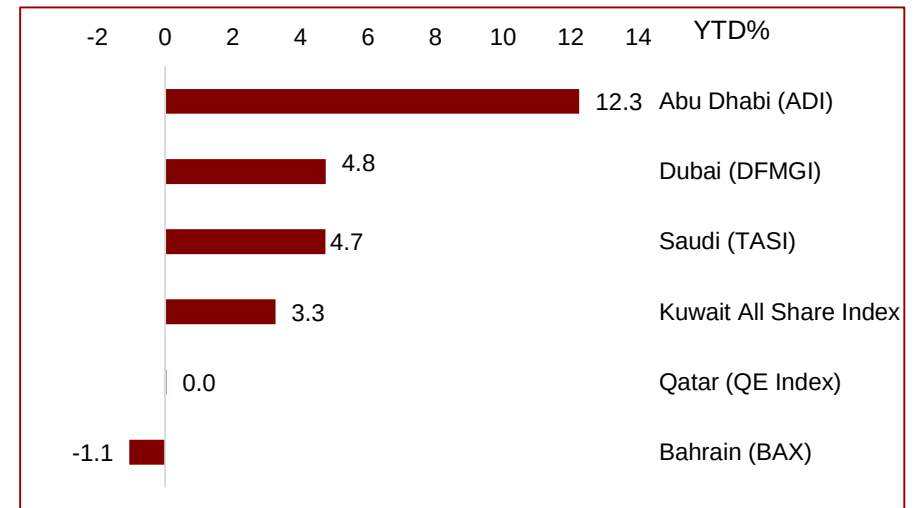
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.839	-0.12	0.12	-3.89	-0.12	-0.12	5.75 KWD	1.54	27.00
KFH	0.723	0.42	0.42	0.14	6.79	6.79	5.52 KWD	2.83	32.00
Zain	0.625	0.00	-0.79	-2.34	3.14	3.14	2.70 KWD	2.13	13.83
BOUBYAN BANK	0.552	0.36	0.18	-3.33	-2.82	-2.82	1.67 KWD	2.81	34.00
Agility	0.741	0.27	-1.07	-1.59	9.62	9.62	1.50 KWD	1.27	24.67
Saudi Arabia									
ARAMCO	34.85	0.58	0.87	0.58	-0.43	-0.43	6,929.63 SAR	6.89	33.19
SABIC	103.00	0.39	0.78	2.18	1.58	1.58	307.78 SAR	1.84	35.00
STC	119.80	-0.17	3.63	6.21	13.02	13.02	239.99 SAR	3.74	21.18
AL-RAJHI BANK	83.60	-1.65	4.50	15.63	13.59	13.59	212.49 SAR	3.66	19.70
NCB	46.30	1.54	2.32	10.11	6.81	6.81	136.36 SAR	1.80	12.20
United Arab Emirates									
ETISALAT.AD	19.90	0.00	0.60	1.21	18.34	18.34	173.06 AED	3.69	19.36
FAB.AD	14.94	0.95	-0.13	1.22	15.97	15.97	161.61 AED	1.49	15.94
EMIRATES NBD	11.65	-0.85	0.00	0.43	13.11	13.11	74.22 AED	0.88	11.75
DB ISLAMIC BK	4.80	-2.64	-2.64	-3.03	4.12	4.12	35.70 AED	0.96	9.42
EMAAR PROPERT	3.78	-1.56	-0.26	1.34	7.08	7.08	27.49 AED	0.49	6.56
Qatar									
QNB	16.93	-0.35	-0.41	-5.36	-4.94	-4.94	156.86 QAR	1.64	14.26
INDUSTRIES QAT	12.25	0.00	0.16	1.83	12.42	12.42	74.08 QAR	2.20	37.53
QA ISLAMIC BK	17.00	0.00	-0.06	2.73	-0.88	-0.88	40.15 QAR	1.80	14.04
MASRAF AL RAYA	4.40	0.32	-0.11	1.15	-2.98	-2.98	32.84 QAR	2.29	15.10
MESAIEED PETRO	1.99	-0.35	0.51	0.20	-2.83	-2.83	25.08 QAR	1.61	24.38
OMAN									
BANK MUSCAT	0.398	0.51	0.00	-0.50	0.51	0.51	1.29 OMR	0.63	8.33
OMANTEL	0.772	1.05	-1.03	1.58	6.63	6.63	0.57 OMR	1.04	7.69
BANK DHOFAR	0.103	0.00	3.00	3.00	6.19	6.19	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.130	0.00	3.17	-5.11	-18.75	-18.75	0.21 QAR	0.40	12.71
OMINVEST	0.322	0.00	0.00	0.63	-4.73	-4.73	0.26 QAR	1.00	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Feb-21	20.06%	12.63%	0.06%	1.04%	0.28%	4.80%	2.85%	10.31%	5.09%	4.00%
10-Feb-21	20.01%	12.67%	0.06%	1.07%	0.28%	4.80%	2.84%	10.32%	5.09%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.5 %The leading sector best performance indices today are Basic materials 1.16 % Financial services 1 % Industrials 1 % respectively.

from YTD performance perspective the best sector performance are Technology by 37.34 % while the bottom sector performance is Oil and Gas by -3.42 %.

Telecommunication sector are down today by -0.03 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.84 %.

KSA

Saudi Armco are have positive performance today by + 0.58 %, SABIC have positive performance today by + 0.39 %.

STC are have negative performance today by -0.17 %, Al Rajhi Bank have negative performance today by -1.65 %.

UAE

ETISALAT AD close flat and act defensively with COVID19



شركة الاستثمار الوطنية
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